PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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CONTACT: Office of Financing
September 08, 2011

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

| Term and Type of Security | 29-Year 11-Month 3-3/4% Bond |
|---|------------------------------|
| | (Reopening) |
| Offering Amount | \$13,000,000,000 |
| Currently Outstanding | \$16,490,000,000 |
| CUSIP Number | 912810QS0 |
| Auction Date | September 14, 2011 |
| Original Issue Date | August 15, 2011 |
| Issue Date | September 15, 2011 |
| Maturity Date | August 15, 2041 |
| Dated Date | August 15, 2011 |
| Series | Bonds of August 2041 |
| Yield | Determined at Auction |
| Interest Rate | 3-3/4% |
| Interest Payment Dates | February 15 and August 15 |
| Accrued Interest from 08/15/2011 to 09/15/2011 | \$3.15897 Per \$1,000 |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912803DT7 |
| Additional TINT(s) Due Date(s) and | None |
| CUSIP Number(s) | |
| Maximum Award | \$4,550,000,000 |
| Maximum Recognized Bid at a Single Yield | \$4,550,000,000 |
| NLP Reporting Threshold | \$4,550,000,000 |
| NLP Exclusion Amount | \$5,600,000,000 |
| TVLI Exclusion Amount | \$3,000,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in Treasury Direct Systems | Yes |
| Eligible for Holding in Legacy Treasury Direct | No |
| Estimated Amount of Maturing Coupon Securities Held by the Public | \$0 |
| Maturing Date | September 15, 2011 |
| SOMA Holdings Maturing | \$0 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.